

Debt Transparency Report as of 3-31-19

<u>Report Name</u>	<u>Is GO</u>	<u>Bond Title</u>	Original	<u>As Of Date</u>	Principal	Interest	Total Princ & Int	Final	Bond Ratings			
			<u>Par Amount</u>		<u>Outstanding</u>	<u>To Maturity</u>	<u>to Maturity</u>	<u>Maturity Date</u>	<u>Fitch</u>	<u>Moodys</u>	<u>S&P</u>	<u>Kroll</u>
Luling, City of (General Obligation Debt)	Yes	Comb Tax & Ltd Rev C/O Ser 2006	1,500,000.00	03/31/2019	790,000.00	151,970.00	941,970.00	08/15/2026	NR	NR	NR	NR
Luling, City of (General Obligation Debt)	Yes	GO Ref Bds Ser 2009	4,420,000.00	03/31/2019	255,000.00	4,462.50	259,462.50	08/15/2019	NR	NR	AA-	NR
Luling, City of (General Obligation Debt)	Yes	Comb Tax & Rev C/O Ser 2012	3,150,000.00	03/31/2019	2,385,000.00	397,275.75	2,782,275.75	08/15/2032	NR	NR	AA-	NR
Luling, City of (General Obligation Debt)	Yes	Comb Tax & Rev C/O Ser 2013	1,385,000.00	03/31/2019	730,000.00	34,780.00	764,780.00	08/15/2023	NR	NR	NR	NR
Luling, City of (General Obligation Debt)	Yes	GO Ref Bds Ser 2016	2,650,000.00	03/31/2019	2,580,000.00	229,419.00	2,809,419.00	08/15/2027				
Total Debt					6,740,000.00	817,907.25	7,557,907.25					

<u>Name</u>	<u>Population</u>	Principal	Total	Total
		<u>Outstanding</u>	<u>Interest</u>	<u>Principal & Interest</u>
Total Debt		6,740,000.00	817,907.25	7,557,907.25
Authorized But Unissued Debt		0.00	0.00	0.00
All Authorized Debt		6,740,000.00	0.00	0.00
Total GO Debt		6,740,000.00	817,907.25	7,557,907.25
Total GO Debt + Authorized But Unissued Debt		6,740,000.00	0.00	0.00
2016 Population	5878			
Total GO Debt per Capita		1,146.65	0.00	0.00
Total GO Debt + Authorized Debt per Capita		1,146.65	0.00	0.00
Total GO Principal & Interest per Capita		1,285.80	0.00	0.00

Bond proceeds, including interest earned thereon, of \$379,261.40 remain unspent from the Combination Tax & Revenue C/O Series 2012 issue as of February 28, 2019. All remaining funds will be used as matching funds on a NRCS grant project to stabilize the river bank at the Zedler Mill property.

Issuer Contact Information

James E. "Sonny" Rougeou, CPA
 Finance Director
 509 E. Crockett, Luling, TX 78648
 830-875-2481
financedirector@cityofluling.net