

<u>Report Name</u>	<u>Is GO</u>	<u>Bond Title</u>	<u>Original</u>		<u>Principal</u>	<u>Interest</u>	<u>Total Principal &amp;</u>	<u>Final</u>	<u>Bond Ratings</u>			
			<u>Par Amount</u>	<u>As Of Date</u>	<u>Outstanding</u>	<u>To Maturity</u>	<u>Interest to Maturity</u>	<u>Maturity Date</u>	<u>Fitch</u>	<u>Moody's</u>	<u>S&amp;P</u>	<u>Kroll</u>
Luling, City of (General Obligation Debt)	Yes	Comb Tax & Ltd Rev C/O Ser 2006	1,500,000.00	03/31/2016	1,020,000.00	275,730.00	1,295,730.00	8/15/2026 12:00:00 AM	NR	NR	NR	NR
Luling, City of (General Obligation Debt)	Yes	GO Ref Bds Ser 2009	4,420,000.00	03/31/2016	3,410,000.00	871,512.50	4,281,512.50	8/15/2019 12:00:00 AM	NR	NR	AA-	NR
Luling, City of (General Obligation Debt)	Yes	Comb Tax & Rev C/O Ser 2012	3,150,000.00	03/31/2016	2,780,000.00	561,719.38	3,341,719.38	8/15/2032 12:00:00 AM	NR	NR	AA-	NR
Luling, City of (General Obligation Debt)	Yes	Comb Tax & Rev C/O Ser 2013	1,385,000.00	03/31/2016	1,130,000.00	87,326.00	1,217,326.00	8/15/2023 12:00:00 AM	NR	NR	NR	NR
		Total Debt	0.00		8,340,000.00	1,796,287.88	10,136,287.88					

<u>Name</u>	<u>Population</u>	<u>Principal</u>	<u>Total</u>	<u>Total</u>
		<u>Outstanding</u>	<u>Interest</u>	<u>Principal &amp; Interest</u>
Total Debt		8,340,000.00	1,796,287.88	10,136,287.88
Authorized But Unissued Debt		0.00	0.00	0.00
All Authorized Debt		8,340,000.00	0.00	0.00
Total GO Debt		8,340,000.00	1,796,287.88	10,136,287.88
Total GO Debt + Authorized But Unissued Debt		8,340,000.00	0.00	0.00
2014 Population	5,732	0.00	0.00	0.00
Total GO Debt per Capita		1,454.99	0.00	0.00
Total GO Debt + Authorized Debt per Capita		1,454.99	0.00	0.00
Total GO Principal & Interest per Capita		1,768.37	0.00	0.00

Bond proceeds, including interest earned thereon, of \$531,866.97 remain unspent from the Combination Tax & Revenue C/O Series 2012 issue as of March 31, 2016. \$219,000 of these funds are budgeted to be spent in the current budget year.

**Issuer Contact Information**

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