

**Debt Transparency Report as of 3-31-20**

<u>Report Name</u>	<u>Is GO</u>	<u>Bond Title</u>	<u>Original</u>		<u>Principal</u>	<u>Interest</u>	<u>Total Princ &amp; Int</u>	<u>Final</u>	<u>Bond Ratings</u>			
			<u>Par Amount</u>	<u>As Of Date</u>	<u>Outstanding</u>	<u>To Maturity</u>	<u>to Maturity</u>	<u>Maturity Date</u>	<u>Fitch</u>	<u>Moodys</u>	<u>S&amp;P</u>	<u>Kroll</u>
Luling, City of (General Obligation Debt)	Yes	Comb Tax & Ltd Rev C/O Ser 2006	1,500,000.00	03/31/2020	705,000.00	117,958.75	822,958.75	08/15/2026	NR	NR	NR	NR
Luling, City of (General Obligation Debt)	Yes	GO Ref Bds Ser 2009	4,420,000.00	03/31/2020	0.00	0.00	0.00	08/15/2019	NR	NR	AA-	NR
Luling, City of (General Obligation Debt)	Yes	Comb Tax & Rev C/O Ser 2012	3,150,000.00	03/31/2020	2,250,000.00	347,794.49	2,597,794.49	08/15/2032	NR	NR	AA-	NR
Luling, City of (General Obligation Debt)	Yes	Comb Tax & Rev C/O Ser 2013	1,385,000.00	03/31/2020	590,000.00	22,372.00	612,372.00	08/15/2023	NR	NR	NR	NR
Luling, City of (General Obligation Debt)	Yes	GO Ref Bds Ser 2016	2,650,000.00	03/31/2020	2,545,000.00	184,831.50	2,729,831.50	08/15/2027				
		<b>Total Debt</b>			<b>6,090,000.00</b>	<b>672,956.74</b>	<b>6,762,956.74</b>					

<u>Name</u>	<u>Population</u>	<u>Total</u>		
		<u>Principal Outstanding</u>	<u>Total Interest</u>	<u>Principal &amp; Interest</u>
Total Debt		6,090,000.00	672,956.74	6,762,956.74
Authorized But Unissued Debt		0.00	0.00	0.00
All Authorized Debt		6,090,000.00	0.00	0.00
Total GO Debt		6,090,000.00	672,956.74	6,762,956.74
Total GO Debt + Authorized But Unissued Debt		6,090,000.00	0.00	0.00
2016 Population	5878			
Total GO Debt per Capita		1,036.07	0.00	0.00
Total GO Debt + Authorized Debt per Capita		1,036.07	0.00	0.00
Total GO Principal & Interest per Capita		1,150.55	0.00	0.00

All remaining proceeds from the Series 2012 bond issue have been used as matching funds on a NRCS grant project to stabilize the river bank at the Zedler Mill property.

**Issuer Contact Information**

James E. "Sonny" Rougeou, CPA  
 Finance Director  
 509 E. Crockett, Luling, TX 78648  
 830-875-2481  
[financedirector@cityofluling.net](mailto:financedirector@cityofluling.net)